

AANCHAL ISPAT LIMITED

AN ISO 9001:2015 COMPANY



June 03, 2026

To,
The Manager,
Listing & Compliance Department,
Bombay Stock Exchange Limited
Dalal Street,
Mumbai – 400 001

Security ID: 538812

Dear Sir/Madam,

Sub: Qualified institutions placement of equity shares of face value Re. 10/- each (the “Equity Shares”) by Aanchal Ispat Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) (the “Issue”).

Dear Sir/ Madam,

We wish to inform you that, pursuant to the approval accorded by the Board of Directors of the Company (the “Board”) at its meeting held on April 27, 2026, and the approval of the shareholders of the Company by way of a special resolution passed dated May 23, 2026, the Board has, at its meeting held today, i.e., Wednesday, June 03, 2026, inter alia, considered and passed the following resolutions:

- Approved and adopted the preliminary placement document dated June 03, 2026 and the Application form dated June 03, 2026 in connection with the Issue (“Preliminary Placement Document”);
- Authorised the opening of the Issue today, i.e. June 03, 2026; and
- Approved the floor price of Rs.45.45/- for the Issue calculated based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations and other applicable provisions of the SEBI ICDR Regulations.

We further wish to inform you that the ‘relevant date’ for the purpose of the Issue, in terms of the Regulation 171(b)(i) of the SEBI ICDR Regulations, is June 03, 2026 and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is Rs. 45.45/- per Equity Share. The Issue Price will be determined by the Company in consultation with the book running lead manager appointed in relation to the Issue.

In this relation, we will file the preliminary placement document dated June 03, 2026, with your office today.

The meeting of the Board commenced at 07.30 pm and concluded at 7.53 pm.

Pursuant to Regulation 9 of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 read with Company’s code of conduct for prevention of insider trading in its securities, the trading window for dealing in the securities shall remain closed for all Designated Persons viz., Directors, Key Managerial Personnel, Designated Employees etc., of the Company and their immediate relatives and for other connected persons from June 03, 2026 till 48 hours after determination of issue price.

UAN : WB10C0007296
GSTIN : 19AAACV8542M1ZQ
CIN : L27106WB1996PLC076866
MSME : UDYAM-WB-08-0007012
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Registered Office : National Highway No.6, Chamrail, Howrah 711114



Please take the above intimation on record and arrange to bring it to the notice of all concerned.

Thanking You,

Yours Sincerely,

For Anchal Ispat Limited



Mr. Mukesh Goel
Managing Director
(DIN: 00555061)